

**IDENTIFICATION:**

Name (first/last): \_\_\_\_\_  
 Current Designations: \_\_\_\_\_ Company: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ Province: \_\_\_\_\_  
 Postal Code: \_\_\_\_\_ Email: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Phone #'s (work/mobile/home): \_\_\_\_\_  
 Promo Code: **IFB2018** Student ID #: \_\_\_\_\_

**LEARN ONLINE:** Select 6 courses - 4 in your preferred discipline plus 2 more. 30 CE/CPD Credits each.

**TECHNICAL SKILLS MASTERY**

- DFA - Personal Tax Services Specialist™**
  - Income Tax Filing Fundamentals
  - Personal Income Tax Consultancy
  - Advanced Income Tax Consultancy
  - Tax Accounting for Proprietorships
  - Tax Accounting on Death of a Taxpayer
  - Fundamentals of Filing Trust Returns
- DFA - Bookkeeping Services Specialist™**
  - Bookkeeping for Small Businesses
  - Advanced Payroll for Small Business
  - Debt and Cash Flow Management
  - Managerial Accounting and Budgeting
  - Accounting for Multiple Business Profiles
  - Accounting for Business Growth and Transition

- MFA - Retirement Services Specialist™**
  - Tax Strategies for Investors
  - Tax-Efficient Retirement Income Planning
  - Portfolio Risk Management in Retirement
  - Fundamentals of Succession Planning
  - Planning with Trusts
  - Charitable Giving for Investors
- MFA - Business Tax Services Specialist™**
  - Advising Family Businesses
  - Corporate Income Tax Fundamentals
  - Tax Planning for Incorporated Professionals
  - Business Valuation for Advisors
  - Insurance Strategies for Small Businesses
  - Cross Border Taxation

**BUSINESS SKILLS MASTERY**

- RWM - Real Wealth Manager™ Program**  
The Pre-Eminent Standard in Wealth Management Services
- MFA - Executive Business Builder Program™**
  - Business Leadership, Culture and Continuity
  - Strategic Business Planning
  - Operation Foundations to Support Business Growth
  - Marketing Mastery for Business Builders
  - Business Law & Contracts
  - Executive Business Builder Retreat\*

\* see details at [www.knowledgebureau.com/dac2018](http://www.knowledgebureau.com/dac2018) or substitute with any other online course.

**LEARN WITH PEERS:** At the One Day CE Summits (10 CE Credits) or at the Distinguished Advisor Conference (15 CE Credits)

**CE SUMMITS:**

- FALL 2018 CE SUMMIT
  - WINTER 2019 CE SUMMIT
  - SPRING 2019 CE SUMMIT
- Winnipeg
  - Calgary
  - Edmonton\*
  - Vancouver
  - Toronto
  - Ottawa\*

\*Only available for Winter 2019

**DISTINGUISHED ADVISOR CONFERENCE:**

- DAC CONFERENCE QUEBEC CITY:**  
**November 11th- 14th, 2018**
  - 3 Outstanding Days of Networking
  - 20 incredible speakers and thought leaders.

**MEMBERS SPECIAL OFFER: (FULL PAYMENT ONLY - Taxes extra. 3 months per course; 6 courses per program):**

Three ways to learn: Online, CE Summits or Distinguished Advisor Conference	REGULAR FEE	MEMBER FEE	SAVINGS	TAKE A FREE TRIAL
<input type="checkbox"/> ANY SINGLE COURSE	\$795	\$695	\$100	
<input type="checkbox"/> RWM - REAL WEALTH MANAGER PROGRAM	\$995	\$795	\$200	
<input type="checkbox"/> MFA or DFA-SPECIALIST DESIGNATIONS	\$4,770	\$3,570	\$1,200	BRING A FRIEND!
<input type="checkbox"/> DISTINGUISHED ADVISOR CONFERENCE	\$2,500	\$1,875	\$625	
<input type="checkbox"/> CE SUMMITS	\$595	\$395	\$200	

**PAYMENT OPTIONS:**

FULL PAYMENT \$ \_\_\_\_\_  
 GST/HST (885004713RT001) \$ \_\_\_\_\_  
 TOTAL DUE NOW: \$ \_\_\_\_\_

EZ-Pay instalment plan available at regular tuition rates. Call: 1.866.953.4769

For curriculum and academic policies, please visit:  
[www.knowledgebureau.com](http://www.knowledgebureau.com)

**PAYMENT METHOD:**

Credit Card  Visa  MasterCard  Amex

Card Number: \_\_\_\_\_

Expiry Date: \_\_\_\_\_ / \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Name on Card: \_\_\_\_\_

Signature: \_\_\_\_\_

I agree to receive course updates, scheduling, communications, certification and transcripts from Knowledge Bureau.